

## Contact

1110 Jewel Creek Drive  
Cary, NC 27519  
919-342-4032/443-283-6175 (Work)  
mike@flagshipwm.com

www.linkedin.com/in/  
mike-molitoris-mimfa-crpc  
%C2%AE-8a556a18 (LinkedIn)  
www.flagshipwm.com (Company)  
www.finra.org (Other)  
www.sipc.org (Other)

## Top Skills

Asset Management  
Insurance  
Retirement

## Certifications

Bloomberg Market Concepts

## Honors-Awards

Five Star Wealth Manager  
Deans Honor Roll for Social  
Responsibility-Silver Level  
Deans Honor Roll for Social  
Responsibility-Bronze

# Mike Molitoris, MIMFA, CRPC®

Managing Director at Flagship Wealth Management Group  
Cary, North Carolina

## Summary

As the Founder and Managing Director of Flagship Wealth Management, I utilize innovative knowledge in the areas of behavioral finance and financial analysis to assist clients with wealth management and financial planning strategies. My advanced training allows me to take a deep-level analytical dive into investments and use abundant resources to perform due diligence on portfolio choices.

My areas of specialization include:

- Asset management
- Retirement income planning
- Wealth management
- Estate planning
- Insurance

Giving back to the community and helping others who are less fortunate inspires me to offer my time and talent to the many charitable organizations listed below.

The LPL Financial registered representative associated with this page may only discuss and/or transact business with residents of the following states: <https://brokercheck.finra.org/individual/summary/4786924>

Third party posts found on this profile do not reflect the views of LPL Financial and have not been reviewed by LPL Financial as to accuracy or completeness.

Securities and advisory services offered through LPL Financial, a Registered Investment Advisor, Member FINRA/SIPC. For hyperlinks to FINRA and SIPC, please refer to the website section above.

---

## Experience

### Flagship Wealth Management Group

Managing Director

February 2010 - Present

Cary, NC

In 2010, I founded Flagship Wealth Management and currently work as an independent wealth management professional providing unbiased and objective guidance to clients. My advanced education in investment management and financial analysis, as well as specialized studies in behavioral finance and financial psychology, allow me to understand clients' beliefs about saving and investing and provide tools to help remove roadblocks in pursuing successful financial consulting.

### United States Air Force

Airborne Systems Engineer Instructor

December 1998 - June 2004 (5 years 7 months)

Offutt Air Force Base, NE

As an instructor qualified as an Airborne Systems Engineer (ASE 1) on the RC-135 Rivet Joint (RJ) platform, I performed preflight, in-flight, and post-flight inspections. My duties included analysis and monitoring of airborne communication and electronic equipment to ensure maintenance and proper operation. I also initialized, operated, monitored, tested, and troubleshot isolated malfunctions.

My responsibilities included the repair of radio, audio distribution, switching, data, cryptologic, anti-jam, satellite communications, recording and playback, multiplex, Electronic Warfare (EW), intercept, analysis, recording, broadcasting, imaging, and computer equipment. I directly supervised two individuals who assisted with monitoring equipment status using technical orders and manuals, test equipment, software diagnostics and other tests.

---

## Education

### Creighton University's Heider College of Business

Master of Business Administration - MBA, Behavioral Finance & Financial Psychology · (2015 - 2019)

### Creighton University's Heider College of Business

Master's Degree, Investment Management & Financial Analysis · (2015 - 2017)

### Leadership Triangle

Goodmon Fellow, Regionalism · (2017)

### College for Financial Planning

Professional Designation, Chartered Retirement Planning

Counselor · (2006 - 2006)

### Community College of the Air Force

Associate of Applied Science, Information Systems Technology · (2002 - 2002)